

• GRAPE VINES

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This report summarizes the findings of the recent six State survey conducted in California, Colorado, Florida, Illinois, Iowa, and New York. The data represent those establishments with sales of  $\Im2,000$  or more of all Horticultural Specialities crops. This is comparable with the 1959, 1961, and 1962 data. Data for 1959 were issued by the Agricultural Marketing Service under publication number SpCr 6-2(60). Similar data for 1957 and 1958 for these six States plus Michigan, Ohio, Oregon and Texas were issued by the Agricultural Marketing Service under publication numbers SpCr 6-2 (59) and SpCr (58), and for 1956 for the same States surveyed this year except for New York under publication number SpCr 6-2 (57). Data for 1956 through 1958, however, represent establishments with cales of  $\Im1,000$  or more of all Horticultural Specialities crops, as compared with the present  $\Im2,000$  minimum sales limitation.

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#### NURSERY PRODUCTS

#### Production and Sales, 1962 and 1963, and January 1 Inventory, 1963 and 1964 in 6 Selected States

Sales of eight classes of mursery products grown in California, Colorado, Florida, Illinois, Iowa, and New York had a wholesale value of \$58.6 million in 1963, according to the Crop Reporting Board of the United States Department of Agriculture. This is 7 percent above the wholesale value of \$54.8 million reported in these States for 1962.

The plant material classifications covered were coniferous evergreens, broadleaved evergreens, deciduous shade trees, deciduous shrubs, rose plants, deciduous fruit and nut trees, grape vines, and citrus and subtropical fruit trees. Each of the eight classes of mursery products showed an increase in total wholesale value of sales for 1963 compared with 1962 wholesale values. Broad-leaved evergreens were valued at \$17.0 million; coniferous evergreens at \$13.8 million; citrus and subtropical fruit trees, \$8.2 million; rose plants, \$6.3 million; deciduous fruit and mut trees, \$5.3 million; deciduous shade trees, \$4.6 million; deciduous shrubs, \$2.9 million; and grape vines, \$0.6 million.

California remains the leader among the 6 States in the survey with \$31.9 million "gross wholesale" value of sales. Each State showed an increase in total value of sales over 1962. Iowa had the greatest increase percentagewise--18 percent while California was up the most in actual value--\$1.6 million.

#### STATE SUMMARIES

<u>California:</u> Sales of coniferous evergreens, broad-leaved evergreens, deciduous shade trees, deciduous shrubs, and citrus and sub-tropical fruit trees increased during 1963, while sales of other nursery products were down. The greatest increase was for coniferous evergreens with 1.6 million more plants sold in 1963 than in 1962. Percentagewise, the deciduous shrubs increased most--42 percent over the previous year. The January 1 inventory was up for all classes of nursery products, except rose plants and citrus which were down only slightly. The greatest increase in January 1 inventories was for coniferous evergreens--up 3.5 million plants.

<u>Colorado:</u> Value of sales for all mirsery products were up from a year earlier. However, sales of coniferous evergreens, which are the leading mirsery product in Colorado, were down in 1963. Wholesale value of this item was also down, but not as sharply as sales because of a higher price received. The January 1, 1964 inventory of coniferous evergreens was down about one-fourth from a year earlier. January 1, 1964 inventories for all other mirsery products except broad-leaved evergreens were also down.

Florida: For 1963 murserymen in Florida reported fewer sales of citrus and subtropical fruit trees, deciduous shrubs, rose plants, deciduous shade trees, and grape vines than in 1962. A large increase in sales of broad-leaved evergreens was reported. Approximately 0.8 million more broad-leaved evergreen plants were sold in 1963 than in 1962. Production of rose plants, which had been on the increase since 1959 fell off in 1963. January 1, 1964 inventories were up sharply for citrus and subtropical fruit trees, coniferous evergreens, and deciduous fruit and mut trees. Citrus and subtropical fruit tree inventories nearly doubled as murserymen replenished their stock from the freeze in December, 1962. Inventories of other mursery products were down except for rose plants which were unchanged.

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<u>Illinois:</u> Growers of the eight classes of mursery products in Illinois reported more sales in 1963 for coniferous evergreens, deciduous shade trees, deciduous fruit and mut trees and rose plants. Coniferous evergreens continue to be the most important mursery product sold in Illinois, accounting for nearly half the total wholesale value of sales and about 38 percent of the total volume of sales. Murserymen reported smaller January 1 inventories for coniferous evergreens, deciduous shade trees, deciduous shrubs, and deciduous fruit and mut trees.

<u>Iova</u>: Total sales for the eight classes of mursery products surveyed in Iowa totaled \$2.6 million and was up 18 percent from 1962. The increase was mostly for deciduous shade trees, deciduous shrubs, and deciduous fruit and nut trees. January 1, 1964 inventories were up for deciduous shade trees, deciduous shrubs and broad-leaved evergreens. Coniferous evergreens, deciduous shade trees, deciduous shrubs and deciduous fruit and nut trees account for nearly 99 percent of the total value of mursery sales in Iowa.

<u>New York:</u> Total wholesale value of sales of the nursery products in this survey totaled \$8.8 million in 1963, up 11 percent from 1962. Both Long Island and Upstate nurserymen reported an increase in the wholesale value of sales for 1963. On <u>Long</u> <u>Island</u>, most of the increase was for coniferous evergreens. Broad-leaved evergreens and coniferous evergreens account for more than three-fourths of the wholesale value of sales on Long Island. The January 1, 1964 inventories were down for all classes of mursery products on Long Island, except for deciduous shrubs, which were up moderately. The wholesale value of sales in <u>Upstate</u>, New York was up for coniferous evergreens, deciduous fruit and nut trees, rose plants and grape vines. Moderate declines were reported for the other classes. January 1, 1964 inventories were up only for deciduous shrubs and grape vines.

#### DEFINITIONS

The estimates in this report relate to sales by commercial producers. A commercial producer is defined as one who produces and sells \$2,000 or more of mursery products, cut flowers, bulbs, seeds, and bedding, vegetable, flowering and foliage plants in one year, excluding governmental and reforestation murseries. Only commercial producers growing one or more of the eight mursery classifications were included in this report. All value figures are on a "gross wholesale" basis and deductions have <u>not</u> been made for selling commissions and transportation costs. Retail sales in each State were converted to their equivalent wholesale value using average wholesale prices reported by growers having about the same size operation.

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	Gross wholesale value of sales 1/									
State	Coniferous Evergreens		Broad-leaved evergreens		Deciduous shade trees		Deciduous shrubs			
	1962	1963	1962	1963	1962	1963	1962	1963		
· <u>····</u> ·······························	1,000 <u>dollars</u>	1,000 dollars	l,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 <u>dollars</u>	1,000 dollars		
California Colorado Florida Ioua Iowa New York: Long Island Upstate	4,855 179 323 2,644 T76 1,780 1,197	6,111 176 667 2,676 765 2,226 1,210	11,547 8 3,622 111 25 1,300 309	11,294 11 3,854 109 26 1,395 297	990 83 209 1,289 551 620 556	1,085 107 156 1,378 773 657 487	253 27 377 775 524 225 668	263 37 178 804 654 304		
S States	11,754	13,831	16,922	16,986	4,298	4,643	2,649	2,855		

### Table 1.--Nursery Products: Gross wholesale value of sales, 1962 and 1963, in 6 selected States

<del></del>	Gross wholesale value of sales 1/									
State	Rose	plants	frui	duous t and trees	Grape	vines	Citrus subtro fruit	pical 2/		tal lasses)
	1962	1963	1962	1963	1962	1963	1962	1963	1962	1963
	1,000	1,000	1,000	1,000	1,000	1,000		1,000	1,000	1,000
	dollars	<u>dollars</u>	dollars	dollars	<u>dollars</u>	dollars	dollars	dollars	dollars	<u>dollars</u>
California	5,660	5,789	2,534	2,640	320	462	4,200	4,273	3 <b>0,</b> 359	31,917
Colorado	13	. 9	9	. 33	0.6	0.5			319.	6 373.5
Florida	61	87	392 481	429	1.9	3.6	3,852	3,882	8,637.	
Illinois	2	5	481	616	0.4	0.7			5,302.	
Iowa New York:	2	1	345	399	0.2	0.2	-*-		<b>2,</b> 223.	2 2,618.2
Long Island	3	12	52	55	3/	3/		44 go 40	3,980	4,649
Upstate	4/ 277	374	858	1,102	<u> </u>	109			3,960	4,29%
6 States	<u>4</u> /6,018	6,277	4,671	5,274	418.1	576.0	8,052	8,155	54,782.	1 58,597.0

Equivalent wholesale value for all sales.
No commercial production in Colorado, Illinois, Iowa and New York.
Small production, included in Upstate.
Revised.

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State	Produ	cers	January 1 inventory <u>1</u> /				
	1962	1963	1963	1964	1964 as percent of 1963		
	Number	Number	1,000 plants	1,000 plants	Percent		
California	348	358	8,420	11,883	141		
Colorado	38	33	252	187	74		
Florida	195	189	481	<b>9</b> 34	194		
Illinois	253	255	4,987	4,633	93 96		
Iowa New York:	57	58	1,314	1,260	96		
Long Island	161	163	3,559	3,224	91		
Upstate	240	212	2,527	2,035	91 81		
6 States	1,301	1,298	21,540	24,156	112		

# Table 2.--Coniferous Evergreens: Number of producers, sales, wholesale value, 1962 and 1963, and inventory January 1, 1963 and 1964, in 6 selected States

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State	Plants :	sold		of sales plesale	Value of all sales at wholesale 2/	
	1962	1963	1962	1963	1962	1963
	1,000 <u>plants</u>	1,000 plants	Percent	Percent	1,000 <u>dollers</u>	1,000 <u>dollars</u>
California Colorado Florida Illinois Iowa New York:	5,895 54 278 908 328	7,464 45 545 951 326	91 48 56 64 43	92 31 76 64 46	4,855 179 323 2,644 776	6,111 176 667 2,676 765
Long Island Upstate	605 393	760 <sup>1</sup> 413	79 49	81 51	1,780 1,197	2,226 1,210
6 States	8,461	10,504	82	85	11,754	13,831

 $\frac{1}{2}$  Plants of all ages excluding seedlings and lining out stock.  $\frac{2}{2}$  Equivalent wholesale value for all sales.

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State	Produ	cers	January 1 inventory 1/			
- Durve -	1962	1963	1963	1964	1964 as percent of 1963	
	Number	Munber	1,000 plants	1,000 plants	Percent	
California Colorado Florida Illinois Iowa	380 16 290 129 14	382 16 260 123 16	19,430 12 6,700 216 60	19,563 16 6,550 230 150	101 133 98 106 188	
New York: Long Island Upstate	175 177	173 159	2,524 445	2,388 <u>3<sup>4</sup>3</u>	95 77	
6 States	1,181	1,129	29,407	<b>29,</b> 240	99	

# Table 3.--Broad-leaved Evergreens: Number of producers, sales, wholesale value, 1962 and 1963, and inventory January 1, 1963 and 1964, in 6 selected States

State	Plants solâ		Percent o at who		Value of all sales at wholesale 2/	
	1962	1963	1962	1963	1962	1963
	l,000 plants	1,000 plants	Percent	Percent	1,000 dollars	1,000 dollars
California Colorado Florida Illinois Iowa New York:	12,428 6 4,465 64 37	12,850 6 5,292 58 36	94 13 80 61 38	94 49 81 62 38	11,547 8 3,622 111 25	11,294 11 3,854 109 26
Long Island Upstate	759 209	1,025 <u>159</u>	88 71	91 66	1,300 <u>309</u>	1,395 297
States	17,968	19,426	<del>9</del> 0	90	16,922	16,986

 $\frac{1}{2}$  Plants of all ages excluding seedlings and lining out stock. 2/ Equivalent wholesale value for all sales.

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State	Produ	ıcers	January 1 inventory 1/			
	1962	1963	1963	1964	1964 as percent of 1963	
	Number	Number	1,000 <u>trees</u>	1,000 <u>trees</u>	Percent	
California Colorado Florida Illinois Iowa New York:	179 31 162 229 49	191 28 137 230 55	908 104 122 1,073 586	1,378 55 92 1,042 664	152 53 75 97 113	
Long Island Upstate	131 220	132 216	415 460	339 408	82 89	
6 States	1,001	989	3,668	3,978	108	

### Table 4.--Deciduous Shade Trees: Number of producers, sales, wholesale value, 1962 and 1963, and inventory January 1, 1963 and 1964, in 6 selected States

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State	Trees sold		Percent at who		Value of all sales at wholesale 2/	
	1962	1963	1962	1963	1962	1963
	1,000 trees	1,000 trees	Percent	Percent	1,000 <u>dollars</u>	1,000 <u>dollars</u>
California Colorado Florida Illinois Iowa	617 19 64 187 291	761 17 48 199 341	87 36 46 55 77	83 35 60 63 84	990 83 209 1,289 551	1,085 107 156 1,378 773
New York: Long Island Upstate	100 167	115 140	83 67	87 68	620 556	657 487
6 States	1,445	1,621	76	78	4,298	4,643

1/ Trees of all ages excluding lining out stock and young trees for building or grafting. 2/ Equivalent wholesale value for all sales.

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State	Produ	cers	January 1 inventory 1/				
	1962	1963	1963	1964	1964 as percent of 1963		
	Number	Number	1,000 plants	1,000 <u>plants</u>	Percent		
California Colorado Florida Illinois Iowa New York:	141 25 124 191 45	135 22 119 189 49	468 66 363 3,460 1,930	766 49 293 2,760 2,038	164 74 81 80 106		
Long Island Upstate	117 <u>196</u>	112 <u>186</u>	568 <u>2,811</u>	601 <u>3,223</u>	106 115		
6 States	839	812	9,666	9,730	101		

#### Table 5.--Deciduous Shrubs: Number of producers, sales, wholesale value, 1962 and 1963, and inventory January 1, 1963 and 1964, in 6 selected States

State	Plants sold		Percent of at who		Value of all sales at wholesale <u>2</u> /	
	1962	1963	1962	1963	1962	1963
	1,000 plants	1,000 plants	rercent	Percent	1,000 <u>dollars</u>	1,000 dollars
California Colorado Florida Illinois Iowa New York:	360 26 183 1,049 1,304	512 28 149 866 1,451	84 16 60 77 78	89 19 51 70 82	253 27 177 775 524	263 37 178 804 654
Long Island Upstate	230 1,916	287 1,802	87 92	90 93	225 668	304 615
5 States	5,068	5,095	83	84	2,649	2,855

1/ Flants of all ages excluding lining out stock and young plants for budding or grafting.

2/ Equivalent wholesale value for all sales.

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State	Prod	ucers	January 1 inventory <u>1</u> /			
	1962	1963	1963	1964	1964 as percent of 1963	
	Number	Number	1,000 plants	1,000 plants	Percent	
California Colorado Florida Illinois Iowa New York:	94 12 93 14 11	88 9 74 22 9	18,691 3 101 3 3	18,536 2 101 17 2	99 67 100 567 67	
Long Island Upstate	27 35	25 <b>3</b> 2	10 <u>3/ 949</u>	2 836	20 88	
6 States	286	259	3/19,760	19,496	99	

### Table 6.--Rose Plants: Number of producers, sales, wholesale value, 1962 and 1963, and inventory January 1, 1963 and 1964, in 6 selected States

State	Plants	bloa	Percent of sales at wholesale		Value of all sales at wholesale 2/	
	1962	1963	1962	1963	1962	<b>19</b> 63
<u></u>	1,000 plants	1,000 plants	Percent	Percent	1,000 <u>dollars</u>	1,000 <u>dollars</u>
California Colorado Florida Illinois Iowa New York:	12,042 7 111 3 4	11,946 9 80 7 2	97 9 64  15	93 2 52 55 25	5,660 13 61 2 2	5,789 9 87 5 1
Long Island Upstate	10 3/ <u>555</u>	13 753	1 <u>3/ 94</u>	16 82	<u>3/_277</u>	12 374
6 States	<u>3</u> /12 <b>,</b> 732	12,810	97	<del>9</del> 2	<u>3</u> /6 <b>,</b> 018	6,277

1/ Plants of all ages excluding lining out stock and young plants for budding or grafting. <u>2</u>/ Equivalent wholesale value for all sales. <u>3</u>/ Revised.

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State	Produ	lcers	January 1 inventory <u>1</u>		
	1962	1963	1963	1964	1964 as percent of 1963
	Number	Number	1,000 <u>trees</u>	1,000 trees	Percent
California Coloredo Florida Illinois Iova	109 21 71 72 21	98 27 60 70 25	5,187 17 277 585 868	5,440 9 360 420 862	105 53 130 72 99
New York: Long Island Upstate	47 79	43 71	58 2,394	44 2,374	76 99
6 States	420	394	9,386	9,509	101

### Table 7.--Deciduous Fruit and Nut Trees: Number of producers, sales, wholesale value, 1962 and 1963, and inventory January 1, 1963 and 1964, in 6 selected States

State	Trees	bloa	Percent of sales at wholesale		Value of all sales at wholesale <u>2</u> /	
	1962	1963	1962	1963	1962	1963
	1,000 trees	1,000 trees	Percent	Percent	1,000 dollars	1,000 dollars
California Colorado Florida Illinois Iowa New York:	4,564 8 300 282 576	4,099 9 366 407 53 <sup>4</sup>	41 34 84 1 70	43 31 84 1 83	2,534 9 392 481 345	2,640 33 429 616 399
Long Island Upstate	24 1,168	23 1,537	88 68	94 41	52 858	55 1,102
6 States	6,922	6 <b>,</b> 975	48	45	4,671	5,274

1/ Trees of all ages excluding lining out stock and young trees for budding or grafting. 2/ Equivalent wholesale value for all sales.

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State	Producers		January 1 inventory <u>1</u> /			
	1962	1963	1963	1964	1964 as percent of _1963	
	Mumber	Number	1,000 <u>vines</u>	1,000 <u>vines</u>	Percent	
California Colorado Florida Illinois Iowa New York:	50 9 28 14 7	51 6 25 10 7	6,047 2 14 1 1	6,685 1 7 4 2	111 50 50 400 200	
Long Island Upstate	<u>2/</u> 39	2/	2/ 625	<u>2/</u> 1,246	199	
6 States	147	128	6,690	<b>7,</b> 945	פננ	

# Table 8.--Grape Vines: Number of producers, sales, wholesale value, 1962 and 1963, and inventory January 1, 1963 and 1964, in 6 selected States

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State	Vines	sold	Percent of <b>sa</b> les at wholesale		Value of all sales at wholesale 3/	
	1952	1963	1962	1963	1962	1963
	1,000 vines	1,000 vines	Percent	Percent	1,000 <u>dollars</u>	1,000 dollars
California Colorado Florida Illinois Iowa	4,819 1 6 1 1	4,061 1 3 1 1	61 18 81 18 69	57 29 64 15 65	320 0.6 1.9 0.4 0.2	462 0.5 3.6 0.7 0.2
New York: Long Island Upstate	<u>2/</u> 933	<u>2/</u> <u>1,374</u>	<u>2/</u> 98	<u>2</u> / 90	<u>2/</u> 95	<u>2</u> / 109
6 States	5,761	5,441	67	65	418.1	576.0

Vines of all ages excluding vines for grafting. Small production included in Upstate. Equivalent wholesale value for all sales.

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State	Prod	lucers	Jam	ry <u>1</u> /	
	1962	1.963	1963	1964	1964 as percent of 1963
	Number	Number	1,000 <u>trees</u>	1,000 <u>trees</u>	Percent
California Colorado	216	226	3,213	3,162	<del>9</del> 8
Florida Illinois	388	330	3,504	6,818	195
Iowa New York:					
Long Island Upstate		=== 			
6 States $\underline{2}/$ .	604	556	6,717	9,980	149

### Table 9 .-- Citrus and Subtropical Fruit Trees: Number of producers, sales, wholesale value, 1962 and 1963, and inventory January 1, 1963 and 1964, in 6 selected States

State	Trees sold		Percent of sales at wholesale		Value of all sales at wholesale 3/	
	1962	1,963	1962	1,963	1962	1963
	1,000 trees	1,000 trees	Percent	Percent	1,000 dollars	1,000 <u>dollars</u>
California	1,792	1,870	55	65	4,200	4,273
Colorado Florida	2,739	2,546	<b>5</b> 2	<b>66</b>	3,852	3,882
Illinois Iowa New York:		***	~~ ~~		<b>522</b>	
Long Island Upstate			*= 			
6 States <u>2</u> / .	4,531	4,416	53	66	8,052	8,155

1/ Trees of all ages excluding lining out stock and young trees for budding or grafting.

No commercial production in Colorado, Illinois, Iowa, and New York. Equivalent wholesale value for all sales. 2/

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