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Mushrooms

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All Mushroom Value of Sales at \$1.19 Billion

Volume of sales of the 2015-2016 United States mushroom crop totaled 946 million pounds, up 2 percent from last season's revised number. Value of sales for the 2015-2016 United States mushroom crop is \$1.19 billion, down less than 1 percent from the previous season. The number of growers, at 346, is down 12 from last season. The reported average price is \$1.26 per pound, down 2 cents from the revised previous year's price.

Agaricus and Specialty Mushroom Number of Growers, Sales, Price, and Value – United States: 2013-2014, 2014-2015, and 2015-2016

		All sales		
Year	Growers ¹	Volume of sales	Price per pound ²	Value of sales
	(number)	(1,000 pounds)	(dollars)	(1,000 dollars)
2013-2014 2014-2015 2015-2016	345 358 346	899,833 927,823 945,639	1.240 1.280 1.260	1,115,628 1,191,357 1,190,672

¹ Number of growers counted once if growing both Agaricus and specialty mushrooms.

² Prices for mushrooms are the average prices producers receive at the point of first sale, commonly referred to as the average price as sold. For example, if in a given State, part of the fresh mushrooms are sold F.O.B. packed by growers, part are sold bulk to brokers or repackers, and some are sold retail at roadside stands, the mushroom average price as sold is a weighted average of the average price for each method of sale.

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Agaricus Mushroom Area, Sales, Price, and Value – States, Regions, and United States: 2013-2014, 2014-2015, and 2015-2016

State region	Area in p	roduction	Volume	Price	Value	
State, region, and year	Growing area	Total fillings	of sales	per pound ¹	of sales	
	(1,000 square feet)	(1,000 square feet)	(1,000 pounds)	(dollars)	(1,000 dollars)	
California						
2013-2014	2,986	17,884	101,534	1.870	189,60	
2014-2015	3,051	17,562	105,623	1.930	204,21	
2015-2016	3,123	18,320	109,951	1.860	204,59	
ennsylvania						
2013-2014	15,715	81,671	571,725	0.944	539,66	
2014-2015	17,442	87,399	584,050	0.949	554,4	
2015-2016	17,805	83,573	593,997	0.960	570,48	
Other States ²						
2013-2014	6,615	35,130	208,816	1.540	320,70	
2014-2015	8,161	38,331	217,518	1.650	359,7	
2015-2016	6,869	38,704	217,604	1.470	320,58	
ast						
2013-2014	17,974	95,903	663,899	0.996	660,9	
2014-2015	19,507	103,689	678,615	1.040	707,99	
2015-2016	20,274	99,477	685,431	1.000	685,32	
Central						
2013-2014		15,730	94,971	1.750	166,08	
2014-2015	- /	16,155	97,831	1.720	167,8	
2015-2016	3,643	16,399	94,918	1.640	155,71	
Vest						
2013-2014	3,765	23,052	123,205	1.810	222,9	
2014-2015	5,337	23,448	130,745	1.860	242,50	
2015-2016	3,880	24,721	141,203	1.800	254,60	
Inited States						
2013-2014	25,316	134,685	882,075	1.190	1,049,9	
2014-2015	- /	143,292	907,191	1.230	1,118,3	
2015-2016	27,797	140,597	921,552	1.190	1,095,6	

¹ Prices for mushrooms are the average prices producers receive at the point of first sale, commonly referred to as the average price as sold. For example, if in a given State, part of the fresh mushrooms are sold F.O.B. packed by growers, part are sold bulk to brokers or repackers, and some are sold retail at roadside stands, the mushroom average price as sold is a weighted average of the average price for each method of sale. ² Includes data withheld above and/or data for States not listed in this table.

Agaricus Mushroom Sales, Price, and Value by Utilization – States, Regions, and United States: 2013-2014, 2014-2015, and 2015-2016

		Fresh market			Processing	
Year, State and region	Volume of	Price per	Value of	Volume of	Price per	Value of
	sales	pound 1	sales	sales	pound ¹	sales
	(1,000 pounds)	(dollars)	(1,000 dollars)	(1,000 pounds)	(dollars)	(1,000 dollars)
2013-2014						
Pennsylvania	485,210	0.999	484,725	86,515	0.635	54,937
Other East	82,735	1.410	116,370	9,439	0.524	4,944
East total	567,945	1.060	601,095	95,954	0.624	59,881
Central total	79,527	1.870	148,833	15,444	1.120	17,253
California	100,294	1.880	188,553	1,240	0.850	1,054
Other West	21,230	1.560	33,040	441	0.596	263
West total	121,524	1.820	221,593	1,681	0.783	1,317
United States	768,996	1.260	971,521	113,079	0.694	78,451
2014-2015						
Pennsylvania	529,324	0.980	518,738	54,726	0.652	35,681
Other East	76,637	1.860	142,692	17,928	0.607	10,888
East total	605,961	1.090	661,430	72,654	0.641	46,569
Central total	82,776	1.840	152,720	15,055	1.000	15,090
California	(D)	(D)	(D)	(D)	(D)	(D)
Other West	128,331	1.870	240,502	2,414	0.853	2,060
West total	128,331	1.870	240,502	2,414	0.853	2,060
United States	817,068	1.290	1,054,652	90,123	0.707	63,719
2015-2016						
Pennsylvania	531,783	1.000	531,783	62,214	0.622	38,697
Other East	76,397	1.340	102.224	15,037	0.840	12,625
East total	608,180	1.040	634,007	77,251	0.664	51,322
Central total	78,691	1.830	144,290	16,227	0.704	11,425
California	(D)	(D)	(D)	(D)	(D)	(D)
Other West	140,315	1.810	254,045	888	0.635	564
West total	140,315	1.810	254,045	888	0.635	564
United States	827,186	1.250	1,032,342	94,366	0.671	63,311

(D) Withheld to avoid disclosing data for individual operations.

¹ Prices for mushrooms are the average prices producers receive at the point of first sale, commonly referred to as the average price as sold. For example, if in a given State, part of the fresh mushrooms are sold F.O.B. packed by growers, part are sold bulk to brokers or repackers, and some are sold retail at roadside stands, the mushroom average price as sold is a weighted average of the average price for each method of sale.

Agaricus Mushroom Number of Growers, Sales, Price, and Value – States, Regions, and United States: 2013-2014, 2014-2015, and 2015-2016

Year,		All sales				
State, and region	Growers	Volume of sales	Price per pound ¹	Value of sales		
	(number)	(1,000 pounds)	(dollars)	(1,000 dollars)		
2013-2014						
Pennsylvania	66	571,725	0.944	539,662		
Other East	10	92,174	1.320	121,314		
East total	76	663,899	0.996	660,976		
Central total	9	94,971	1.750	166,086		
California	13	101,534	1.870	189,607		
Other West	5	21,671	1.540	33,303		
West total	18	123,205	1.810	222,910		
United States	103	882,075	1.190	1,049,972		
2014-2015						
Pennsylvania	68	584,050	0.949	554,419		
Other East	11	94,565	1.620	153,580		
East total	79	678,615	1.040	707,999		
Central total	9	97,831	1.720	167,810		
California	10	105,623	1.930	204,218		
Other West	7	25,122	1.530	38,344		
West total	17	130,745	1.860	242,562		
United States	105	907,191	1.230	1,118,371		
2015-2016						
Pennsylvania	68	593.997	0.960	570.480		
Other East	12	91,434	1.260	114,849		
East total	80	685,431	1.000	685,329		
Central total	8	94,918	1.640	155,715		
California	14	109,951	1.860	204,593		
Other West	6	31,252	1.600	50,016		
West total	20	141,203	1.800	254,609		
United States	108	921,552	1.190	1,095,653		

¹ Prices for mushrooms are the average prices producers receive at the point of first sale, commonly referred to as the average price as sold. For example, if in a given State, part of the fresh mushrooms are sold F.O.B. packed by growers, part are sold bulk to brokers or repackers, and some are sold retail at roadside stands, the mushroom average price as sold is a weighted average of the average price for each method of sale.

Agaricus Mushroom Yield and Dollar Volume per Square Foot of Growing Area – States, Regions, and United States: 2013-2014, 2014-2015, and 2015-2016

Ctata and region	Yield per square foot					
State and region	2013-2014	2014-2015	2015-2016			
	(pounds)	(pounds)	(pounds)			
Pennsylvania East	7.00 6.92	6.68 6.54	7.11 6.89			
Central	6.04	6.06	5.79			
California West	5.68 5.34	6.01 5.58	6.00 5.71			
United States	6.55	6.33	6.55			
	Dollar volume per square foot					
	(dollars)	(dollars)	(dollars)			
Pennsylvania East	6.61 6.89	6.34 6.83	6.83 6.89			
Central	10.56	10.39	9.50			
California West	10.60 9.67	11.63 10.34	11.17 10.30			
United States	7.80	7.80	7.79			

Brown Mushrooms (Portabello and Crimini) Number of Growers, Sales, and Value – Regions and United States: 2013-2014, 2014-2015, and 2015-2016

[Brown mushrooms are part of Agaricus mushrooms]

Region and year	Growers	Volume of sales	Value	Region and year	Growers	Volume of sales	Value
	(number)	(1,000 pounds)	(1,000 dollars)		(number)	(1,000 pounds)	(1,000 dollars)
East 2013-2014 2014-2015 2015-2016	30 27 26	107,749 119,123 119,214	130,662 144,032 145,285	West 2013-2014 2014-2015 2015-2016	13 13 12	26,597 26,800 29,390	58,453 61,760 65,223
Central 2013-2014 2014-2015 2015-2016	-	18,043 14,825 16,506	41,180 36,547 37,711	United States 2013-2014 2014-2015 2015-2016	51 48 46	152,389 160,748 165,110	230,295 242,339 248,219

Agaricus Mushroom Sales and Percent of Total - United States: 2006-2016

[This table represents volume of sales at point of first sale. Mushrooms sold for fresh use, but used for processing are included under fresh market volume of sales]

	Fresh market		Processi	Total	
Year	Volume of sales	Percent	Volume of sales	Percent	volume of sales
	(1,000 pounds)		(1,000 pounds)		(1,000 pounds)
2006-2007	696,709	86	117,140	14	813,849
2007-2008	679,686	85	117,662	15	797,348
2008-2009	680,328	85	123,568	15	803,896
2009-2010	669,955	86	107,109	14	777,064
2010-2011	718,501	85	127,450	15	845,951
2011-2012	771,427	87	110,430	13	881,857
2012-2013	758,928	87	110,697	13	869,625
2013-2014	768,996	87	113,079	13	882,075
2014-2015	817,068	90	90,123	10	907,191
2015-2016	827,186	90	94,366	10	921,552

Agaricus Mushroom Volume of Sales - United States

Million pounds



Agaricus Mushroom Price and Value by Utilization – United States: 2006-2016

	Fre	esh market	F	Processing		All sales	
Year	Price ¹	Value	Price ¹	Value	Price ¹	Value	
rear	per	of	per	of	per	of	
	pound	sales	pound	sales	pound	sales	
	(dollars)	(1,000 dollars)	(dollars)	(1,000 dollars)	(dollars)	(1,000 dollars)	
2006-2007	1.210	840,560	0.640	75,001	1.120	915,561	
2007-2008	1.240	841,753	0.645	75,854	1.150	917,607	
2008-2009	1.240	841,021	0.564	69,637	1.130	910,658	
2009-2010	1.230	821,472	0.587	62,918	1.140	884,390	
2010-2011	1.240	887,839	0.599	76,353	1.140	964,192	
2011-2012	1.260	969,847	0.628	69,312	1.180	1,039,159	
2012-2013	1.280	969,278	0.626	69,263	1.190	1,038,541	
2013-2014	1.260	971,521	0.694	78,451	1.190	1,049,972	
2014-2015	1.290	1,054,652	0.707	63,719	1.230	1,118,371	
2015-2016	1.250	1,032,342	0.671	63,311	1.190	1,095,653	

¹ Prices for mushrooms are the average prices producers receive at the point of first sale, commonly referred to as the average price as sold. For example, if in a given State, part of the fresh mushrooms are sold F.O.B. packed by growers, part are sold bulk to brokers or repackers, and some are sold retail at roadside stands, the mushroom average price as sold is a weighted average of the average price for each method of sale

Agaricus Mushroom Value of Sales - United States

Million dollars



Agaricus Mushroom Number of Growers, Area in Production, Yield, and Dollar Volume per Square Foot – United States: 2006-2016

Year	Growers ¹	Area in production	Yield per square foot	Dollar volume per square foot
	(number)	(1,000 square feet)	(pounds)	(dollars)
2006-2007	117	145,743	5.58	6.28
2007-2008	111	136,011	5.86	6.75
2008-2009	117	134,533	5.98	6.77
2009-2010	109	129,268	6.01	6.84
2010-2011	109	134,266	6.30	7.18
2011-2012	105	139,331	6.33	7.46
2012-2013	107	139,846	6.22	7.43
2013-2014	103	134,685	6.55	7.80
2014-2015	105	143,292	6.33	7.80
2015-2016	108	140,597	6.55	7.79

¹ Estimates are based on growers with sales and include all known growing facilities.

Agaricus Mushroom Number of Growers - United States



Agaricus Mushroom Growing Area Intended for Production by Utilization - States, Regions, and United States: July 2016-June 2017

	Intentions July 2016 - June 2017					
State and region	Fresh market	Processed market	Total fillings	Percent of last year		
	(1,000 square feet)	(1,000 square feet)	(1,000 square feet)	(percent)		
California Pennsylvania	(D) (D)	(D) (D)	18,318 85,908	100 103		
Other States ¹	132,228	10,825	38,827	100		
East	91,001	10,811	101,812	102		
Central	(D)	(D)	16,369	100		
West	(D)	(D)	24,872	101		
United States	132,228	10,825	143,053	102		

(D) Withheld to avoid disclosing data for individual operations. ¹ Includes data withheld above and/or data for States not listed in this table.

Agaricus Mushroom Number of Growers by Sales Category - United States: 2014-2015 and 2015-2016

Sales categories	Number of growers			
(million pounds)	2014-2015	2015-2016		
	(number)	(number)		
Over 20.0 10.0 - 19.9 5.0 - 9.9 2.5 - 4.9 1.0 - 2.4 0.5 - 1.0 Less than 0.5	12 15 18 17 17 4 22	10 19 22 14 19 5 19		
Total	105	108		

Specialty Mushroom Number of Growers, Total Production, Volume of Sales, Price, and Value of Sales by Variety – United States: 2013-2014, 2014-2015, and 2015-2016

[Specialty mushroom estimates represent growers who have at least 200 natural wood logs in production or some commercial indoor growing area, and \$200 in sales]

Year and variety	Growers ¹	Total production ²	All sales		
			Volume of sales ³	Price per pound ⁴	Value of sales
	(number)	(1,000 pounds)	(1,000 pounds)	(dollars)	(1,000 dollars)
2013-2014					
Shiitake	206	9,327	8,952	3.21	28,759
Oyster	119	7,499	7,165	3.74	26,783
Other	37	1,846	1,641	6.16	10,114
Total	260	18,672	17,758	3.70	65,656
2014-2015					
Shiitake	215	9,490	9,251	3.26	30,151
Oyster	124	7,996	7,724	3.19	24,610
Other	48	4,062	3,657	4.98	18,225
Total	265	21,548	20,632	3.54	72,986
2015-2016					
Shiitake	201	9,929	9,743	3.61	35,219
Oyster	122	10,617	10,054	3.60	36,173
Other	45	4,993	4,290	5.51	23,627
Total	249	25,539	24,087	3.94	95,019

¹ Growers counted only once for United States total if growing more than one specialty type mushroom. Growers growing Agaricus and specialty mushrooms are included.

² Total production includes all fresh market and processing sales plus amount harvested but not sold (shrinkage, cullage, dumped, etc.).

³ Virtually all specialty mushroom sales are for fresh market.

⁴ Prices for mushrooms are the average prices producers receive at the point of first sale, commonly referred to as the average price as sold. For example, if in a given State, part of the fresh mushrooms are sold F.O.B. packed by growers, part are sold bulk to brokers or repackers, and some are sold retail at roadside stands, the mushroom average price as sold is a weighted average of the average price for each method of sale.

Specialty Mushroom Area in Production by Variety – United States: 2013-2014, 2014-2015, and 2015-2016

[Specialty mushroom estimates represent growers who have at least 200 natural wood logs in production or some commercial indoor growing area, and \$200 in sales]

	Area in production					
Year and variety	Natural wood outdoor logs	Natural wood undercover and indoor logs	All other production media			
	(1,000 logs)	(1,000 logs)	(1,000 square feet)			
2013-2014 Shiitake ¹ Oyster	166 (X)	221 (X)	1,432 1,008			
Other	(X)	(X)	338			
Total	166	221	2,778			
2014-2015 Shiitake ¹ Oyster	180 (X)	735 (X)	1,749 821			
Other	(X)	(X)	383			
Total	180	735	2,953			
2015-2016 Shiitake ¹ Oyster	159 (X)	718 (X)	1,855 1,164			
Other	(X)	(X)	415			
Total	159	718	3,434			

(X) Not applicable. ¹ Includes small quantity of logs producing Oyster and Other mushrooms. These logs are not published separately to avoid disclosure of individual operations.

Agaricus Mushrooms

Agaricus mushroom volume of sales totaled 922 million pounds, up 2 percent from the 2014-2015 season. Pennsylvania accounted for 64 percent of the total volume of sales and second-ranked California contributed 12 percent. The value of the Agaricus crop was estimated at \$1.10 billion dollars, down 2 percent from a year ago. Brown mushrooms, including Portabello and Crimini varieties, accounted for 165 million pounds, up 3 percent from last season. Brown mushrooms accounted for 18 percent of the total Agaricus volume sold and 23 percent of the total Agaricus value.

The total number of Agaricus growers in the United States, at 108, was up 3 from last season. Growers with sales exceeding 10 million pounds accounted for 74 percent of United States Agaricus sales, or 678 million pounds.

United States fresh market sales of Agaricus mushrooms totaled 827 million pounds, up 1 percent from the previous season, while processed sales, at 94.4 million pounds, was up 5 percent from the previous season. Growers reported United States fresh market production made up 90 percent of total sales volume, while processed production represented the remaining 10 percent. Grower total filling intentions for the 2016-2017 crop are 143 million square feet, up 2 percent from the total fillings in the 2015-2016 season.

The 56 growers of Agaricus mushrooms in Chester County, Pennsylvania produced 395 million pounds, a decrease of 2 percent compared with the 2014-2015 growing season. This production was valued at 384 million dollars, down less than 1 percent from the previous season. The growing area in Chester County was 13.1 million square feet, up 3 percent from last season. Total fillings were 58.2 million square feet, down 8 percent from the 2014-2015 growing season.

Specialty Mushrooms - Shiitake, Oyster, and all Other Exotics

Value of sales for commercially grown specialty mushrooms in 2015-2016 totaled 95.0 million, up 30 percent from the 2014-2015 season. A specialty grower is defined as having at least 200 natural wood logs in production or some commercial indoor growing area, and \$200 or more in sales. The average price, at \$3.94 per pound received by growers was up 40 cents from the previous season.

Certified Organic Agaricus and Specialty Mushrooms

Growers produced 91.1 million pounds of mushrooms that were certified organic during the 2015-2016 growing season, 49 percent above 2014-2015. Seventy-one percent of the total, or 64.9 million pounds, were sold as certified organic mushrooms. This is up 57 percentage points from the 2014-2015 crop year. Agaricus mushrooms accounted for 67 percent of the mushrooms sold as certified organic, while all specialty mushrooms made up the remainder. The total certified organic sales of all mushrooms represent 7 percent of the 2015-2016 total mushroom sales. The number of certified organic mushroom growers totaled 68, up 3 growers from the revised previous season. These growers represent 20 percent of the 346 total mushroom producers.

Regional Mushroom Producing States Listing

Regional Agaricus Mushroom Producing States

East: Delaware, Florida, Maryland, New York, Pennsylvania, and Tennessee.

Central: Illinois, Missouri, Oklahoma, Texas, and Wisconsin.

West: California, Colorado, Hawaii, Oregon, Utah, and Washington.

Regional Specialty Mushroom Producing States

East: Connecticut, Florida, Georgia, Kentucky, Maine, Maryland, Massachusetts, New Hampshire, New Jersey, New York, North Carolina, Pennsylvania, Rhode Island, South Carolina, Tennessee, Vermont, Virginia, and West Virginia.

Central: Illinois, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, Ohio, Oklahoma, Texas, and Wisconsin.

West: Alaska, Arkansas, California, Colorado, Hawaii, Montana, New Mexico, Oregon, Utah, and Washington.

Statistical Methodology

Survey procedures: Grower surveys are conducted in preparation for this report. All known commercial mushroom producers are contacted utilizing mail, telephone, and personal enumeration. Unless other specific arrangements are made, data collection for multi-State operations is conducted by the State in which the firm's headquarters is located. Information is collected for Agaricus (including White Button, Crimini, and Portabello) and specialty mushrooms.

Estimating procedures: Information obtained from the mushroom grower surveys is used to establish estimates of number of growers, area in production, yield per square foot, utilization, volume of sales, average price per pound, and value of sales. Estimates are also prepared for the total amount of mushrooms grown as certified organic, quantity sold from mushrooms certified as organically produced and the number of certified organic growers.

Revision policy: All mushroom estimates, except intentions, are subject to revision the following year based on a thorough review of all available data.

Reliability: The mushrooms grower surveys are subject to non-sampling errors, such as omissions, duplication, and mistakes in reporting, recording, and processing the data. These errors cannot be measured directly, but are minimized through rigid quality controls in the data collection process and a careful review of all reported data for consistency and reasonableness.

Information Contacts

Listed below are the commodity statisticians in the Crops Branch of the National Agricultural Statistics Service to contact for additional information. E-mail inquiries may be sent to nass@nass.usda.gov

Lance Honig, Chief, Crops Branch	
Jorge Garcia-Pratts, Head, Fruits, Vegetables and Special Crops Section Vincent Davis – Fresh and Processing Vegetables, Onions, Strawberries,	
Sugarbeets, Sugarcane, Cherries	
Fleming Gibson – Citrus, Coffee, Tropical Fruits	
Greg Lemmons – Berries, Cranberries, Potatoes, Sweet Potatoes	
Dave Losh – Hops	
Dan Norris – Austrian Winter Peas, Dry Edible Peas, Lentils, Mint,	
Mushrooms, Peaches, Pears, Wrinkled Seed Peas, Dry Beans	
Daphne Schauber – Floriculture, Grapes, Maple Syrup, Nursery, Tree Nuts	
Chris Singh – Apples, Apricots, Plums, Prunes, Tobacco	

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For more information on NASS surveys and reports, call the NASS Agricultural Statistics Hotline at (800) 727-9540, 7:30 a.m. to 4:00 p.m. ET, or e-mail: nass@nass.usda.gov.

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USDA NASS Data Users' Meeting Tuesday, October 18, 2016

Embassy Suites by Hilton Chicago Downtown Magnificent Mile 511 North Columbus Drive Chicago, IL 60611 312-836-5900

The USDA's National Agricultural Statistics Service will be organizing an open forum for data users. The purpose will be to provide updates on pending changes in the various statistical and information programs and seek comments and input from data users. Other USDA agencies to be represented will include the Agricultural Marketing Service, the Economic Research Service, the Foreign Agricultural Service, and the World Agricultural Outlook Board. The Foreign Trade Division from the Census Bureau will also be included in the meeting.

For registration details or additional information for the Data Users' Meeting, see the NASS homepage at <u>http://www.nass.usda.gov/meeting/</u> or contact Tina Hall (NASS) at 202-720-3896 or at <u>tina.hall@nass.usda.gov</u>.

This Data Users' Meeting precedes the Industry Outlook Conference that will be held at the same location on Wednesday, October 19, 2016. The outlook meeting brings together analysts from various commodity sectors to discuss the outlook situation. For registration details or additional information for the Industry Outlook Conference, see the conference webpage on the LMIC website: http://lmic.info/page/meetings. For more information, contact James Robb at (303) 716-9933.